



Montessori
School of Beaverton

2012-2013 Annual Report
Fiscal Year Ending June 2013

When children are active participants in their development from an early age; when their natural needs and tendencies are recognized and addressed; when choice is allowed and guided; and when responsibility is expected and nurtured, a new child emerges.

This child's characteristics are concentration, self-discipline, love of learning and a respect for others and for the world.

This child represents nothing less than a hope for a better future.

MSB strives to assist each individual to reach his or her fullest potential, with a profound sense of the importance of his or her contribution to the world.

TEACHERS & ASSISTANTS

Cedar Room - Jannie Korchinski & Lillie Anderson
Ladybug Room - Robin Myers & Jenny Harmon
Salamander Room - Nora Mix & Emma Timberlake
Tree Frog Room - Julie DiLorenzo & Sherri Zerbe
Trillium Room - Katy Carter & Satomi Jin
Willow Room - Kathleen Berry & Emily Daggett
Spanish Instructor - Ryan Comandich

ADMINISTRATION

Head of School - Carol Bennett
Assistant Head of School - Sarah Freeman
Receptionist - Kristin Roach
Bookkeeper - Karen Russell
Facilities Manager - Alan Juza
Director of Communications - Howard Fonda

BOARD OF DIRECTORS

President - Deborah Lockwood
Vice President - Brianna Traw
Secretary - Milind Pandit
Treasurer - Sadhana Shenoy
Member - Michael Barton
Member - Sudarshan Cadambi

FINANCIAL AID COMMITTEE

Deborah Lockwood
Jeff Petrillo
Cyndi Thompson

Dear MSB Community Members,

This fall, dry leaves swirl about and the colors in MSB's Discovery Garden blaze in shades of gold, crimson and green. Autumn inspires reflection, and we can look back to a very good year for our school. MSB is now in its 15th year on our own uniquely designed campus. MSB has become a permanent and highly regarded Montessori school aiding children in the preparations for life as our founders, Peter and Mary Davidson, envisaged.

This summer, MSB hosted 175 Montessori Congress visitors from far away corners of the world. They were delighted and inspired by MSB's pure and complete classrooms and the overall beauty of all aspects of the campus. Our fall enrollment is strong, with most new families attracted to MSB based on personal recommendations. MSB students transitioning to their next schools excel and are appreciated as 'prepared and socially mature.'

The MSB board welcomed two new members this year, including a current parent. The Board and administration have been carrying out the strategic planning process that started with the Fall 2012 Parent Survey. That survey impressively demonstrated an overall belief in the educational excellence of MSB. At the same time, respondents asked for improved communication at the school regarding children's progress and understanding Montessori education, and also among the Board, administration and the parent community. The MSB newsletter has become a window into the weekly activities of all the classes, while additional topics are being addressed and implemented.

MSB remains committed to your children, providing the highest quality Montessori education and increasing the possibilities for outdoor education. Our classroom extensions allow children access to nature as a normal part of the school day; our woods and creek offer even more experiential opportunities for learning. The new Discovery Garden at the front of the school has become an inspirational spot for parents, children and teachers to explore, to discover, to relax in nature's splendor. Plans are being developed for trails to open the hilly, natural area of MSB's 'Forest Park' terrain.

We thank you for your generous financial support. The Annual Fund for 2012-13 raised over \$55,000 toward operating costs, allowing MSB tuition to be kept as affordable as possible. The Paddle Raise during the 2013 Auction raised over \$25,000 for the new forest trails. Other Auction revenue replenished the reserve for Financial Aid, funded attendance of staff members at the 2013 International Montessori Congress, and augmented the capital maintenance fund, which funded sidewalk improvements and new shelving and chairs in several classrooms.

By early 2014 we expect the publication of our 5-year Strategic Plan, the result of heartfelt contemplation by staff, Board and parents of their aspirations for the school. Clearly MSB has moved into a stage of maturity, with a strong capability of carrying out the vision and mission of aiding children to develop naturally and fully.

It has indeed been a very good year for MSB and its students. We value your trust in our leadership and will continue to work conscientiously to maintain it.

With warm regards,
Carol Bennett, Head of School
Deborah Lockwood, President, MSB Board



The MSB Board of Directors is responsible for the financial stability of the school. With a Board approved budget, MSB operates with predictable revenue and well-managed expenses. The administration maintains a conservative fiscal agenda with our primary focus being exceptional childhood development and education.

As a non-profit, MSB's continued success depends on maintaining a strong fiscal foundation, and philanthropy plays a significant role. Our tight-knit community's contributions to our Annual Fund and Auction, coupled with a disciplined operating budget, ensure a solid fiscal reserve that can weather an unpredictable economic climate.

The following is an abbreviated version of the unaudited results for 2012 - 2013.

Revenue

Tuition & Fees	85%	\$1,382,950
Fundraising	10%	\$160,260
Annual Fund (\$55,970)		
Auction (\$98,400)		
Other (\$5,890)		
Other	5%	\$78,000
Total Revenue	100%	\$1,621,210

Expenses

Salaries & Benefits	71%	\$1,049,460
Operations/Insurance/Utilities	19%	\$285,140
Program Expenses	5%	\$67,480
Facilities Improvements/Maintainence	3%	\$45,530
Financial Assistance	2%	\$28,160
Total Expenses	100%	\$1,475,770
Asset Investments		\$95,500
Net Income		\$145,440

Being part of a community with shared values and goals makes each of us feel vital. You are part of the MSB community. We all share in the belief that a good Montessori education will give children a firm foundation upon which each will grow into a capable, joyful, respectful human being. How vitally important!

Your generous contributions through dollars and time greatly add to the health and well-being of MSB and support the development of each child.

All of us thank the 2012-13 leaders of the Annual Fund Drive, Co-chairs Brianna and Brendan Traw, and the volunteer callers on Call Night 2012.

The 2013 Auction was 'led by committee,' although one leader conducted the event like an Auction Chair. Thank you, Renee Rutz. Many thanks go to the Committee Leads and to the numerous volunteers who made the Auction such a great night. We had over 100 volunteers!

During the 2012-13 school year, there were many people who contributed ideas, muscle power, hostessing, technical assistance, chauffeuring, chaperoning, leadership, friendship, artwork, understanding, library book searches, and so much more. Thank you all.

We appreciate the commitment of our teachers and our support staff, and the hours beyond the school day that they devote to the children.

We thank our Board of Directors who generously volunteer their time and expertise to guide MSB and keep it authentic and stable.

Thank you alumni for staying in touch, helping out and contributing.

Together we are MSB.

INVESTMENT LEVEL (\$1500 +)

Terry & Carol Bennett
Stephen & Elizabeth Bruss
Sudarshan Cadambi
Stephen & Renee Cooney
Todd & Brooke Daniel
Eric & Carolyn Downey
Jeff & Jane Foerster
Dhananjay Kesar & Bindu Lalitha
Milind & Jenny Khare
Kai-Uwe Maetzler & Renata Torelli
Bruce Palmer & Farzaneh Mobayen
James & Michelle Song
Brendan & Brianna Traw
Philip & Tammy Yashar

SUPPORT LEVEL (\$750 - \$1499)

Salman & Saira Ahmad
Brandon & Cindy Barnett
Mike Brewer & Betty Madden
Dan & Mimi Burkholder
Srinanth Chinnam & Sreelakshmi Dhanekula
Benjamin & Rachel Defnet
Ankur & Smriti Garg
James & Sara Gillette
David Greenstein & Kara Owsley
Uwe & Donna Hessinger
Nandakishore Kushalnagar & Sathyavathi Sreenath
Michael & Sierra Lavelle
Greg & Andrea Maurer
Ashok & Malathi Murugavel
Kaveh Nasri & Sepideh Kazemi-Nasri
Jagdish & Namrata Ragade
Prashant Shah & Revati Venkatesh
Andy & Anne Snider
Bryan & Nicole Spry
Matthew & Jeanette Swafford
Jeffrey & Jennifer Weprin
Robert Zdebski & Renee Rutz
Rob Lee & Tammi Dereiko

PARTICIPATION LEVEL (up to \$750)

Salman Afzal & Nusrat Ahmed
Navnit Agarwal & Chani Goel
Richard Aldersea
Federico Ardanz & Katia Kaeser
Michael & Mary Ann Barton
Steve & Kristin Batchelor
Kathleen Berry

Tyler & Jina Bertram
Dhiraj & Agni Bhatt
Mark Brown & Shauna Pettit-Brown
Sally Browning
Andrew & Gwen Busby
David & Katy Carter
Ryan Comandich
Gail Conway
Debbi Craven
Emily Daggett
Srikanth Dakshinamoorthy & Archana Srikanth
Linh Dao & Priscilla Le
Burzin & Perzin Daruwala
Dan & Julia Delegates
Julie & Lucius DiLorenzo
Mahadev & Nisha Eakambaram
Donald Eisel & Kooko Nakasone
Yiyang & Suzanne Fei
Howard Fonda & Remy Barnes
Sarah & Jeremy Freeman
Joshua Gerth & Kathy Khong
Rahul Ghosh & Vaish Sarathy
Colin & Meghan Hoobler
Martin & Dana Houters
Elise Huneke-Stone
Ashu & Gitanjali Jain
Amit & Teena Jain
Paul & Lesley Jeffries
Bhadraraj & Rinku Jhala
Ward & Patricia Jones
Harris & Hema Joyce
Patrick & Cathi Juliano
Alan Juza
Birender Kahlon & Leena Waraich
Ajay & Ruta Kale
Jannie Korchinski & Dave Dewberry
Jonathan Kowolik
Lakshman Krishnamurthy & Rasha Esmat
Samir & Meenakshi Kumar
Janet Lewis
Aimee Lobo-Berg
Warren & Deborah Lockwood
Don Luu & Lynn Dinh
Tarun & Payal Malik
Ravi Mantri & Shilpa Rathi
Krishna Marla & Geetanjali Mirani
Damon & Colleen McBrinn
Tara McCallum
Kate McLean & Tony Vasquez

Ranjit Menon & Susha Tharamal
Omid & Nikki Meshkin
Nora & Dan Mix
Muffadal & Alifiya Mukadam
Steve & Robin Myers
Pratap Nadimpalli & Suhasini Penmetsa
Sudheer & Nikki Nair
David & Xizhen Palmer
Milind & Sanjyot Pandit
Hamesh & Khyati Patel
Venkatesh & Priya Patil
David & Meagan Pham
Murali & Dharshini Pillai
Jason & Sunny Plush
Shuvranshu & Swati Pokharyial
Nazir & Nisreen Poonawala
Antony Poothullil & Rose Alappat
Daniel Potter Foundation
Yatin Prayag & Jesal Pandya
Sonia Rai
Raghuvir Ramchandran & Hamsa Raghuvir
Kolli Reddy & Jhansi Kovvuri
Patrick & Kristin Roach
Jay & Laura Rundle
Chandresh & Varsha Ruparel
Arup Saha & Mayurakshi Dutta
Manoj & Gayatri Sastry
Sanghyun Seo & Jiwoo Yoon
Rushang & Sejal Shah
Sunil & Sadhana Shenoy
John & Liling Sherry
Faisal Siddiqui & Yasmin Ansari
Anand & Ciza Srivatsa
Sam Sun & Julia Qin
Ramachandran & Sreedevi Sunkara
Dan & Tami Sverson
Bun Tan & Delia Garigan
Bharani Thiruvengadam & Renup Priya Ravi
Neeraj Upasani & Ashwini Kulkarni
Chellam Varaghur
Anil & Gayatri Vasudevan
Erik & Francine Waagmeester
Samuel Wang & Andrea Hawkins
Curtis & Harshi Waters
Pamela Williams
Ronald Yan & Sharon Chow
Venkat Yellepeddy & Sindhu Lalitha
Gordon & Sherri Zerbe